



DYNAMATIC TECHNOLOGIES LIMITED

Regd. Office: Dynamatic Park Peenya, Bangalore - 560 058, India

Unaudited consolidated financial results of Dynamatic Technologies Limited and its subsidiaries for the quarter / half year ended 30th September, 2005

(in Rs. Lacs, except per share data)

Sl. No.	Particulars	Quarter ended 30th September,		Half Year ended 30th September,		Year ended 31st March, (Audited)
		2005	2004	2005	2004	2005
1	Gross Sales	5907.22	4725.24	11530.54	8305.52	18669.74
	Less: Excise Duty	986.86	809.23	1970.34	1422.27	3204.55
	Net Sales	4920.36	3916.01	9560.20	6883.25	15465.19
2	Other Income	12.05	7.22	18.43	10.04	76.01
3	Total Expenditure:					
	a) (Increase) / Decrease in Stock	-	-	-	-	(132.09)
	b) Consumption of raw materials	2812.12	2133.42	5482.35	3730.59	8560.57
	c) Staff Cost	453.32	389.73	923.06	718.48	1574.64
	d) Others	788.80	689.29	1544.03	1214.88	2629.78
	Total :	4054.24	3212.44	7949.44	5663.95	12632.90
4	Operating profit (EBITDA) (1+2-3)	878.17	710.79	1629.19	1229.34	2908.30
5	Interest	158.85	155.26	305.96	307.68	568.77
6	Depreciation	233.71	192.88	470.69	379.75	758.60
7	Profit before taxation (4-5-6)	485.61	362.65	852.54	541.91	1580.93
8	Provision for taxation	173.42	127.28	305.43	189.78	540.47
9	Net Profit (+) / Loss (-) (7-8)	312.19	235.37	547.11	352.13	1040.46
10	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36	419.36
11	Paid-up equity share capital (Par value Rs.10/- each, fully paid) (Minority interest in subsidiary)	216.01	216.01	216.01	216.01	216.01
12	EPS for the period	6.47	4.80	11.32	7.25	21.42

Principles of consolidation: The financial statements are prepared in accordance with principles and procedures for the preparation and presentation of consolidated financial statements as set out in the accounting standard on Consolidated Financial Statements prescribed by the ICAI.

EPS has been calculated on the consolidated net profit after tax after reckoning for the minority interest in the subsidiary JKM Dae Rim Automotive Limited.

The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India. Provisions for taxation includes Rs. 51.07 lacs of deferred tax and Rs. 7.42 lacs of FBT for the quarter.

Previous period's figures are recast wherever necessary.

Segment Reporting

(in Rs. Lacs)

Sl. No.	Particulars	Quarter ended 30th September,		Half Year ended 30th September,		Year ended 31st March, (Audited)
		2005	2004	2005	2004	2005
1	Segment Revenue					
	a) Hydraulics & Precision Eng.	1674.13	1272.26	3154.82	2414.06	5621.25
	b) Aluminium Castings	607.68	581.44	1247.49	979.54	2105.43
	c) Automobile Components	3242.77	2562.33	6333.44	4386.03	9805.78
	d) Research Farm	10.50	10.50	21.00	21.00	42.00
	Total:	5535.08	4426.53	10756.75	7800.63	17574.46
	Less: Inter Segment revenue	602.67	503.30	1178.12	907.34	2033.27
	Net Sales and Other Income	4932.41	3923.23	9578.63	6893.29	15541.20
2	Segment Result (Operating Profit) EBITDA					
	a) Hydraulics & Precision Eng.	378.47	221.08	618.50	432.48	1060.90
	b) Aluminium Castings	75.62	107.75	187.64	156.65	349.00
	c) Automobile Components	444.09	374.31	834.31	627.60	1469.25
	d) Research Farm	9.19	7.65	17.94	12.60	29.15
	Total:	907.37	710.79	1658.39	1229.33	2908.30
3	Segment Result (Profit)(+) / Loss(-) before tax and interest from Segment					
	a) Hydraulics & Precision Eng.	317.72	165.58	500.00	321.48	830.78
	b) Aluminium Castings	50.93	89.64	138.47	123.47	277.66
	c) Automobile Components	297.75	257.05	535.15	396.10	1020.02
	d) Research Farm	7.26	5.64	14.08	8.54	21.24
	Total:	673.66	517.91	1187.70	849.59	2149.70
	Less: Interest	158.85	155.26	305.96	307.68	568.77
	Profit before tax	514.81	362.65	881.74	541.91	1580.93
4	Capital Employed (Segment Assets - Segment Liabilities):					
	a) Hydraulics & Precision Eng.	2645.31	2063.42	2645.31	2063.42	2594.14
	b) Aluminium Castings	899.95	1046.53	899.95	1046.53	1028.74
	c) Automobile Components	3942.87	3468.02	3942.87	3468.02	3727.01
	d) Research Farm	326.71	326.45	326.71	326.45	375.60
	Total:	7814.84	6904.42	7814.84	6904.42	7725.49

Notes: Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17). Segment Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments based on Consolidation of Parent and its subsidiaries, JKM Dae Rim Automotive Limited and JKM Research Farm Limited.

Unaudited financial results of Dynamatic Technologies Limited for the quarter / half year ended 30th September, 2005

(in Rs. Lacs, except per share data)

Sl. No.	Particulars	Quarter ended 30th September,		Half Year ended 30th September,		Year ended 31st March, (Audited)
		2005	2004	2005	2004	2005
1	Gross Sales	2576.33	2129.91	5027.58	3890.33	8774.41
	Less: Excise Duty	331.94	283.43	664.79	506.54	1164.62
	Net Sales	2244.39	1846.48	4362.79	3383.79	7609.79
2	Other Income	37.42	7.22	39.52	9.81	116.89
3	Total Expenditure:					
	a) (Increase) / Decrease in Stock	-	-	-	-	(79.70)
	b) Consumption of raw materials	1022.23	801.58	1993.89	1506.51	3480.51
	c) Staff Cost	288.01	246.32	595.17	464.34	1048.24
	d) Others	517.48	476.97	1007.11	833.61	1780.13
	Total :	1827.72	1524.87	3596.17	2804.46	6229.18
4	Operating profit (EBITDA) (1+2-3)	454.09	328.83	806.14	589.14	1497.50
5	Interest	92.65	93.30	183.26	186.84	354.18
6	Depreciation	85.44	73.61	167.67	144.19	301.46
7	Profit before taxation (4-5-6)	276.00	161.92	455.21	258.11	841.86
8	Provision for taxation	88.87	55.05	152.90	87.75	251.56
9	Net Profit (+) / Loss (-) (7-8-9)	187.13	106.87	302.31	170.36	590.30
10	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36	419.36
11	Reserves excluding revaluation reserves					1397.96
12	EPS for the period	4.46	2.31	7.21	3.56	14.08
13	Aggregate of Non-Promoter Shareholding: No. of Shares : 17,96,241 Percentage of shareholding: 42.83%					

NOTES: The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India. Provisions for taxation includes Rs. 14.81 lacs of deferred tax liability and Rs. 4.96 lacs of FBT for the quarter.

Other income includes Interim dividend of Rs. 29.20 lacs received from JKM Dae Rim Automotive Ltd a Subsidiary Company.

The above results were reviewed by the audit committee and then approved by the Board of Directors at their meeting held on October 27, 2005.

Previous period's figures are recast wherever necessary.

Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 30th September, 2005

Nature of complaints	Received	Resolved
Nil	Nil	Nil

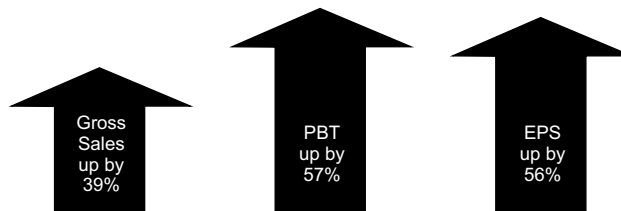
Awaiting for Share holders response for clarifications / for further action : Nil

By order of the Board
for Dynamatic Technologies Limited

Place : Bangalore
Date : October 27, 2005

Udayant Malhoutra

UDAYANT MALHOUTRA
PRESIDENT & MANAGING DIRECTOR



(growth based on consolidated results of half year ended in 05-06 with corresponding half year ended in 04-05)



www.dynamatics.com
For clarifications please contact:
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