



# DYNAMATIC TECHNOLOGIES LIMITED

Regd. Office: Dynamatic Park Peenya, Bangalore - 560 058, India

## Unaudited consolidated financial results of Dynamatic Technologies Limited and its subsidiaries for the quarter / nine months ended 31st December, 2005

(in Rs. Lacs, except per share data)

Sl. No.	Particulars	Quarter ended 31st December,		Nine Months ended 31st December,		Year ended 31st March, (Audited)
		2005	2004	2005	2004	2005
1	Gross Sales	5887.70	5028.61	17418.24	13334.13	18669.74
	Less: Excise Duty	921.35	765.07	2891.69	2187.34	3204.55
	Net Sales	4966.35	4263.54	14526.55	11146.79	15465.19
2	Other Income	3.40	5.43	21.83	15.47	76.01
3	Total Expenditure:					
	a) (Increase) / Decrease in Stock	-	-	-	-	(132.09)
	b) Consumption of raw materials	2841.83	2358.01	8324.18	6088.60	8560.57
	c) Staff Cost	477.58	428.80	1400.64	1147.28	1574.64
	d) Others	695.41	681.81	2239.44	1896.69	2629.78
	Total :	4014.82	3468.62	11964.26	9132.57	12632.90
4	Operating profit (EBITDA) (1+2-3)	954.93	800.35	2584.12	2029.69	2908.30
5	Interest	155.79	146.75	461.75	454.43	568.77
6	Depreciation	236.15	203.34	706.84	583.09	758.60
7	Profit before taxation (4-5-6)	562.99	450.26	1415.53	992.17	1580.93
8	Provision for taxation - Current	135.66	123.53	337.42	261.69	349.30
	- Deferred	56.50	40.76	144.86	92.38	191.17
	- Fringe benefit	12.73	-	28.04	-	-
9	Net Profit (+) / Loss (-) (7-8)	358.10	285.97	905.21	638.10	1040.46
10	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36	419.36
11	Paid-up equity share capital (Par value Rs.10/- each, fully paid) (Minority interest in subsidiary)	216.01	216.01	216.01	216.01	216.01
12	EPS for the period	7.56	5.94	18.88	14.13	21.42

Principles of consolidation: The financial statements are prepared in accordance with principles and procedures for the preparation and presentation of consolidated financial statements as set out in the accounting standard on Consolidated Financial Statements prescribed by the ICAI.

EPS has been calculated on the consolidated net profit after tax after reckoning for the minority interest in the subsidiary JKM Dae Rim Automotive Limited.

The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India.

Previous period's figures are recast wherever necessary.

## Segment Reporting

(in Rs. Lacs)

Sl. No.	Particulars	Quarter ended 31st December,		Nine Months ended 31st December,		Year ended 31st March, (Audited)
		2005	2004	2005	2004	2005
1	<b>Segment Revenue</b>					
	a) Hydraulics & Precision Eng.	1950.43	1440.99	5105.25	3855.05	5621.25
	b) Aluminium Castings	548.28	633.19	1795.77	1612.73	2105.43
	c) Automobile Components	3033.69	2754.73	9367.13	7140.76	9805.78
	d) Research Farm	10.50	10.50	31.50	31.50	42.00
	<b>Total:</b>	<b>5542.90</b>	<b>4839.41</b>	<b>16299.65</b>	<b>12640.04</b>	<b>17574.46</b>
	<b>Less: Inter Segment revenue Net Sales and Other Income</b>	<b>573.15</b>	<b>570.44</b>	<b>1751.27</b>	<b>1477.78</b>	<b>2033.27</b>
	<b>Net Sales and Other Income</b>	<b>4969.75</b>	<b>4268.97</b>	<b>14548.38</b>	<b>11162.26</b>	<b>15541.20</b>
2	<b>Segment Result (Operating Profit) EBITDA</b>					
	a) Hydraulics & Precision Eng.	381.76	281.98	971.06	714.47	1060.90
	b) Aluminium Castings	112.24	122.68	299.88	279.33	349.00
	c) Automobile Components	451.53	387.10	1285.84	1014.70	1469.25
	d) Research Farm	9.40	8.59	27.34	21.19	29.15
	<b>Total:</b>	<b>954.93</b>	<b>800.35</b>	<b>2584.12</b>	<b>2029.69</b>	<b>2908.30</b>
3	<b>Segment Result (Profit)(+)/ Loss(-) before tax and interest from Segment</b>					
	a) Hydraulics & Precision Eng.	317.13	226.48	787.93	547.96	830.78
	b) Aluminium Castings	89.94	104.56	228.41	228.03	277.66
	c) Automobile Components	304.24	259.39	839.39	655.49	1020.02
	d) Research Farm	7.47	6.58	21.55	15.12	21.24
	<b>Total:</b>	<b>718.78</b>	<b>597.01</b>	<b>1877.28</b>	<b>1446.60</b>	<b>2149.70</b>
	<b>Less: Interest</b>	<b>155.79</b>	<b>146.75</b>	<b>461.75</b>	<b>454.43</b>	<b>568.77</b>
	<b>Profit before tax</b>	<b>562.99</b>	<b>450.26</b>	<b>1415.53</b>	<b>992.17</b>	<b>1580.93</b>
4	<b>Capital Employed (Segment Assets - Segment Liabilities):</b>					
	a) Hydraulics & Precision Eng.	3158.00	2104.33	3158.00	2104.33	2594.14
	b) Aluminium Castings	904.46	1154.62	904.46	1154.62	1028.74
	c) Automobile Components	3786.53	3740.37	3786.53	3740.37	3727.01
	d) Research Farm	324.76	324.45	324.76	324.45	375.60
	<b>Total:</b>	<b>8173.75</b>	<b>7323.77</b>	<b>8173.75</b>	<b>7323.77</b>	<b>7725.49</b>

Notes: Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17). Segment Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments based on Consolidation of Parent and its subsidiaries, JKM Dae Rim Automotive Limited and JKM Research Farm Limited.

## Unaudited financial results of Dynamatic Technologies Limited for the quarter / nine months ended 31st December, 2005

(in Rs. Lacs, except per share data)

Sl. No.	Particulars	Quarter ended 31st December,		Nine Months ended 31st December,		Year ended 31st March, (Audited)
		2005	2004	2005	2004	2005
1	Gross Sales	2740.51	2379.08	7768.09	6269.41	8774.41
	Less: Excise Duty	332.80	309.00	997.59	815.54	1164.62
	Net Sales	2407.71	2070.08	6770.50	5453.87	7609.79
2	Other Income	91.00	4.10	130.52	13.91	116.89
3	Total Expenditure:					
	a) (Increase) / Decrease in Stock	-	-	-	-	(79.70)
	b) Consumption of raw materials	1157.70	929.59	3151.59	2436.10	3480.51
	c) Staff Cost	307.98	290.84	903.15	755.18	1048.24
	d) Others	451.43	449.09	1458.54	1282.70	1780.13
	<b>Total:</b>	<b>1917.11</b>	<b>1669.52</b>	<b>5513.28</b>	<b>4473.98</b>	<b>6229.18</b>
4	Operating profit (EBITDA) (1+2-3)	581.60	404.66	1387.74	993.80	1497.50
5	Interest	91.41	96.57	274.67	283.41	354.18
6	Depreciation	86.93	73.62	254.60	217.81	301.46
7	Profit before taxation (4-5-6)	403.26	234.47	858.47	492.58	841.86
8	Provision for taxation - Current	88.38	77.37	207.66	154.79	217.40
	- Deferred	18.94	9.38	42.71	19.71	34.16
	- Fringe benefit	6.23	-	16.08	-	-
9	Net Profit (+) / Loss (-) (7-8)	289.71	147.72	592.02	318.08	590.30
10	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36	419.36
11	Reserves excluding revaluation reserves	-	-	-	-	1397.96
12	EPS for the period	6.91	3.52	14.12	7.08	14.08
13	Aggregate of Non-Promoter Shareholding: No. of Shares : 17,96,241 Percentage of shareholding: 42.83%					

NOTES: The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India.

The Company paid an Interim Dividend for the year 2005-06 @20% on equity capital, to the Shareholders whose names appear on the Register of Members of the Company on 29.11.2005

Other income includes dividend of Rs.87.60 lacs received from JKM Dae Rim Automotive Ltd a Subsidiary Company.

The above results were reviewed by the audit committee and then approved by the Board of Directors at their meeting held on January 24, 2006 and are subject to "Limited Review" by the auditors of the Company.

Previous period's figures are recast wherever necessary.

Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 31st December, 2005

Nature of complaints	Received	Resolved
Transfer of shares / Dividend warrants/ legal notice / letter from Stock Exchange / SEBI	20	17

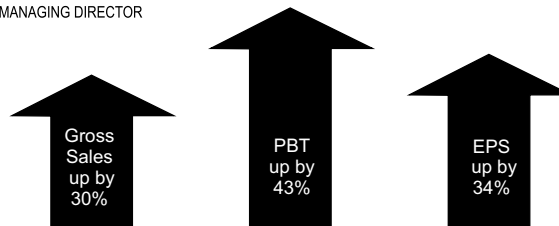
Awaiting for information / communication: 3

By order of the Board  
for Dynamatic Technologies Limited

Place : Bangalore  
Date : January 24, 2006

*Udayant Malhoutra*

UDAYANT MALHOUTRA  
PRESIDENT & MANAGING DIRECTOR



(growth based on consolidated results of nine months ended in 05-06 with corresponding nine months ended in 04-05)



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