



DYNAMATIC TECHNOLOGIES LIMITED

Regd. Office: Dynamatic Park Peenya, Bangalore - 560 058, India

Unaudited consolidated financial results of Dynamatic Technologies Limited and its subsidiaries for the quarter and year ended 31st March, 2005 (in Rs. Lacs, except per share data)

Sl No.	Particulars	Quarter ended 31st March		Year ended 31st March	
		2005	2004	(Provisional) 2005	(Audited) 2004
1	Gross Sales	5260.57	4052.35	18594.70	13470.91
	Less: Excise Duty	908.40	652.78	3095.74	2230.67
	Net Sales	4352.17	3399.57	15498.96	11240.24
2	Other Income	50.56	82.45	66.03	70.32
3	Total Expenditure:				
	a) (Increase)/Decrease in stock	0.00	25.24	0.00	36.09
	b) Consumption of raw materials	2382.87	1806.39	8471.47	5800.93
	c) Staff Cost	444.09	365.28	1591.37	1244.34
	d) Others	705.38	618.90	2602.07	2049.01
	Total :	3532.34	2815.81	12664.91	9130.37
4	Operating Profit (EBITDA) (1+2-3)	870.39	666.21	2900.08	2180.19
5	Interest	124.69	162.70	579.12	618.48
6	Depreciation	181.49	170.93	764.58	643.12
7	Profit before taxation (4-5-6)	564.21	332.58	1556.38	918.59
8	Provision for taxation	217.96	126.02	572.03	373.33
9	Provision for diminution in the value of investments	-	-	-	17.51
10	Net Profit (+) / Loss (-) (7-8)	346.25	206.56	984.35	527.75
11	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36
12	Paid-up equity share capital (Par value Rs.10/- each, fully paid.) (Minority interest in subsidiary)	216.01	216.01	216.01	216.01
13	EPS for the period	7.06	4.24	21.19	11.30
14	Paid-up Preference share capital (Par value Rs.100/- each, fully paid.)	-	240.00	-	240.00

Principles of consolidation: The financial statements are prepared in accordance with principles and procedures for the preparation and presentation of consolidated financial statements as set out in the accounting standard on Consolidated Financial Statements prescribed by the ICAI. EPS has been calculated on the consolidated net profit after tax after reckoning for the minority interest in the subsidiary JKM Dae Rim Automotive Limited. The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India. Provisions for taxation includes Rs. 58.97 lacs of deferred tax for the quarter. Previous period's figures are recast wherever necessary.

Segment Reporting

Sl No.	Particulars	Quarter ended 31st March		Year ended 31st March	
		2005	2004	(Provisional) 2005	(Audited) 2004
1	Segment Revenue				
	a) Hydraulics & Precision Eng.	1769.31	1362.79	5624.36	4392.06
	b) Aluminium Castings	486.56	442.35	2099.29	1452.33
	c) Automobile Components	2675.34	2041.95	9816.10	6847.78
	d) Research Farm	10.50	10.50	42.00	45.89
	Total:	4941.71	3857.59	17581.75	12738.06
	Less: Inter Segment revenue	538.98	375.57	2016.76	1427.51
	Net Sales and Other Income	4402.73	3482.02	15564.99	11310.56
2	Segment Result (Operating Profit) EBITDA				
	a) Hydraulics & Precision Eng.	339.54	283.26	1054.00	890.93
	b) Aluminium Castings	66.16	51.78	345.49	213.08
	c) Automobile Components	455.58	332.29	1470.28	1050.65
	d) Research Farm	9.11	(1.12)	30.30	25.53
	Total:	870.39	666.21	2900.07	2180.19
3	Segment Result (Profit)(+)/ Loss(-) before tax and interest from Segment				
	a) Hydraulics & Precision Eng.	282.79	225.51	830.75	653.58
	b) Aluminium Castings	44.14	36.52	272.17	164.94
	c) Automobile Components	354.79	236.47	1010.28	701.13
	d) Research Farm	7.18	(3.22)	22.30	17.42
	Total:	688.90	495.28	2135.50	1537.07
	Less: Interest	124.69	162.70	579.12	618.48
	Profit before tax	564.21	332.58	1556.38	918.59
4	Capital Employed (Segment Assets - Segment Liabilities):				
	a) Hydraulics & Precision Eng.	3015.88	3277.24	3015.88	3042.89
	b) Aluminium Castings	1032.60	620.87	1032.60	756.45
	c) Automobile Components	3909.51	3290.90	3909.51	3672.30
	d) Research Farm	322.45	335.88	322.45	385.46
	Total:	8280.44	7524.89	8280.44	7857.10

Notes: Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17). Segment Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments based on Consolidation of Parent and its subsidiaries, JKM Dae Rim Automotive Limited and JKM Research Farm Limited.

Unaudited financial results of Dynamatic Technologies Limited for the quarter and year ended 31st March, 2005 (in Rs. Lacs, except per share data)

Sl No.	Particulars	Quarter ended 31st March		Year ended 31st March	
		2005	2004	(Provisional) 2005	(Audited) 2004
1	Gross Sales	2507.14	1981.51	8776.55	6621.97
	Less: Excise Duty	345.95	238.42	1161.49	855.21
	Net Sales	2161.19	1743.09	7615.06	5766.76
2	Other Income	94.68	62.05	108.59	77.63
3	Total Expenditure:				
	a) (Increase)/Decrease in stock	0.00	25.24	0.00	(34.91)
	b) Consumption of raw materials	977.33	754.77	3413.43	2406.77
	c) Staff Cost	311.05	258.37	1066.23	848.04
	d) Others	474.19	431.72	1756.89	1462.07
	Total :	1762.57	1470.10	6236.55	4681.97
4	Operating profit (EBITDA) (1+2-3)	493.30	335.04	1487.10	1162.42
5	Interest	70.71	107.11	354.12	406.29
6	Depreciation	78.77	73.01	296.58	285.50
7	Profit before taxation (4-5-6)	343.82	154.92	836.40	470.63
8	Provision for taxation	98.05	48.49	272.55	157.85
9	Provision for diminution in the value of investments	-	-	-	17.51
10	Net Profit (+) / Loss (-) (7-8-9)	245.77	106.43	563.85	295.27
11	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36
12	Paid-up Preference share capital (Par value Rs.100/- each, fully paid)	-	240.00	-	240.00
13	Reserves excluding revaluation reserves	-	-	-	959.42
14	EPS for the period (after preference dividend)	5.86	2.30	13.45	6.07
15	Aggregate of Non-Promoter Shareholding: No. of Shares :17,96,241 Percentage of shareholding:42.83				

Notes:

The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India. Provisions for taxation includes Rs. 27.59 lacs a reduction in deferred tax liability for the quarter. Other income includes Interim dividend of Rs. 86.70 lacs received from JKM Dae Rim Automotive Ltd, a Subsidiary Company. The above results were reviewed by the audit committee on April 19, 2005 and then approved by the Board of Directors at their meeting held on April 19, 2005. Previous period's figures are recast wherever necessary.

Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 31st March, 2005.

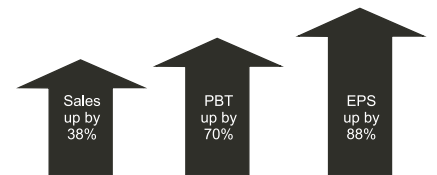
Nature of complaints	Received	Resolved
Non receipt of share certificate (s)	3	3
Non receipt of dividend	3	3

Awaiting for Share holders response for clarifications / for further action : Nil
A total of 172 dividend warrants have been returned during the quarter. Shareholders who have not received the warrants, are requested to communicate their change of address to M/s Karvy Computershare Private Ltd, Bangalore.

By order of the Board
for Dynamatic Technologies Limited

Place : Bangalore
Date : April 19, 2005

UDAYANT MALHOUTRA
PRESIDENT & MANAGING DIRECTOR



(growth based on consolidated results of the year 04-05 with corresponding year 03-04)



www.dynamatics.com
For clarifications please contact:
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